ESC Swazi Financials as from FSRA									
Ecoponent Limited Reg no R7/38733	1st Financial year			Do not have financials use comparitives from 2018 financial	ls				
Year Period	Ecsponent Limited 2014 18 months	Ecsponent Limited 2015 12 months	2016 Assumption	2017 15 months		Ecsponent Swaziland Limited 2018 15 months	Ecsponent Eswatini Limited 2019 12 months	ESW Investment Group Limited 2020 12 months	
Date Directors	2014/12/31 L Vlakati	2015/12/31 L Vlakati	NO Financials done in this year	2017/03/31		2018/06/30 A Hay - Non Executive	2019/06/30 A Hay - Non Executive	2020/06/30 LA Valakati	
	P Mtetwa A Hay E Soonius - Appointed 25/8/2014	P Mtetwa A Hay - Non Executive E Soonius	Do not have financial			EJ Soonius LA Valakati PL Mtetwa - Non Exec resigned 27/1/18	LA Valakati EN Magagula-Dlamini - Non exec NC Mamba	NC Mamba Chairman MR Lukhele G Manyere - appointed 8/1/20	
	L Souther - Appointed 25 of 2024	E SOUTHER	for 2017 but if you look at the 2018			EN Magagula-Dlamini - Non exec Appoint 1/7/17 NC Mamba - Non Exec Appoint 1/7/17	TP Gregory - Non Exec DP van der Merwe - Non exec	TM Hlophe AS Dlamini	
			financials for 2017 Retained Income			TP Gregory - Non Exec Appoint 1/2/18 DP van der Merwe - Non exec appoint 1/2/18	MR Lukhele - appointed 24/10/18 EJ Soonius - resigned 24/10/18	S Mambanda A Hay resigned 23/3/20 TP Gregory resigned 5/12/19	
Directors Signed	A Hay	A Hay	adds up			EJ Soonius	DP van der Merwe	DP van der Merwe resigned 23/3/20 no names with signature might be MR Lukhele	
							MR Lukhele EN Magagula-Dlamini	compared with 2019 signature and ????	
Holding Company Ultimate Holding Company Preparer	Ecsponent Financial (Pty) Ltd - SA Company Ecsponent Limited - SA Company D vd Merwe	Ecsponent Holdings (Pty) Ltd Swaziland Ecsponent Limited - SA Company B Shanahan	Retained Income for 2015 is 594 728 and for 2017 is			Ecsponent Holdings (Pty) Ltd Swaziland Ecsponent Limited - SA Company DP van der Merwe	Ecsponent Holdings (Pty) Ltd Swaziland Ecsponent Limited - SA Company DP van der Merwe	?????? - did no specify ?????? - did not specify Simbarashe Mambanda	
Secretary Auditors	H van der Merwe Nexia SAB & T - TJ de Kock	H van der Merwe Nexia SAB & T - TJ de Kock	1 894 330 difference is			S.V. Mdladla & Associates David Walker and Comp	S.V. Mdladla & Associates Proficient Charered Accountants - Phillippa Gar	S.V. Mdladla & Associates Irre Proficient Charered Accountants - Phillippa Garre	ш
Audit Opinion Profit before Taxation	Unqualified 709 3	Unqualified	1 299 60: which is profit 4) for 2017		1817541	Unqualified 778.10	Unqualified 491 260	Unqualified 25 309 241	ı
Profit after Taxation	(105.7 603.5	(2.73	9)	-	(517 939) 1 299 602	(300 41 477 68	8) (130 925	5) (4 956 174)	
Related party (Income) / Expenses included in Profit Before Tax	(685.7	(5 134 99	<mark>5)</mark>	G	7 206 215)	(39 623 92	9) (45 622 864	4) (71 322 942)	•
Interest paid to (received from) related parties Ligogu investments (Phy Ltd Ecsponent Ltd South Africa	(159 9 (52 5	(2)							
Vinguard Ltd - name changed to Ecsponent Management Services (Pty) Ltd Ecsponent Holdings (Pty) Ltd Swaziland	(353 2		6) 9)	(10	0 512 215)	(48 713 92	9) (45 622 864	4) (71 322 942)	
Management Fee paid to (received from) related parties Ligagu Investments (Phy) Ltd	(1200	100							
Lipsgu mesments (+ty), Ltd Swaziliand Ecsponent Holdings (Py) Ltd Swaziliand Ecsponent Management Services Ltd (formerly Vinguard Limited)	(1200	145.79	3		3 306 000	90 00 9 000 00			
			_						
Nett Effect on Profit before Taxation after adding back Related party income and Expenses	23 5	7 (5 141 10	<u>9).</u>		5 388 674) 5 010 975	(38 845 82			
Directors Fees / Directors Emoluments / commission A Hay - Directors Fee El Soonius Emoluments				2	2 724 758 532 687	10 701 75 2 674 38 513 70	7 7 385 357 4 1 930 006 5 136 412	6 NO breakdown on Financials for any	
EJ Soonius Commission LA Vilakati Emoluments					723 500 30 000	1 427 10 30 00	0 24 000	0	
LA Vilabati Commission PL Metava Emoluments PL Metava Commission					916 130 30 000 53 900	2 635 53 20 00 201 90	0	1	
PL Mitters Commission EN Magagula - Diamini - Emoluments NC Mamba - Emolument					os 900	20190 2740 10190	23 850	0	
TP Gregory - Directors Fee DP van der Menwe - Directors Fee						2 312 37. 757 46	2 251 000 5 2 112 747	7	
MR Lukhele - Emoluments BALANCE SHEET		nav.		2017			2019	2020	B/S movement 2019 - 2020
Assets Non-Current Assets		2010	2016	2017		2016	2015	2020	5/3 HOVEHICHT 2015 - 2020
Property, Plant and Equipment Furniture & Fixtures		52 20	8		46 205	3291	7 219636	6 181 009	(38 627)
Office Equipment Il Equipment Lesschold Property		74.43	3		1 156 3 378 58 014	4159	42 075 5 38 354		19 223 (6 670)
Lease Asset Investment in Subsidiary		,,,,,			30014	4100	5.55	471.766	471 766
First Cred Botswana (60%) Investment in Associates								111 218 837	111 218 837
Getbucks Eswantini (49%) Finclusion (30%) Loans to group companies								24 500 000 133 400 521	24 500 000 133 400 521
Listans up your companies Listans they were therefore they but Via Gestoucks Swaziland - Fellow subsidiaries - 2015 terms changed Interest 30% pa secured over assets. Fund term facility 4 737 528		473752	8						
repay on 23 March 2018. Shortterm facility repayable 90days for date of advance. Interest payable monthly in arrears									
Other Financial Assets Loans and Receivables Ligagis Investments (Pty) Ltd Via Getbucks Swaziland					4 675 946				
 the loan bears inferest at 30% pg, secured over assets. Facility 61 535 705 ceded to to Ecsponent Holdings (Phy) Ltd on 1/4/18 					40/5540				
Deferred Tax					786 672	263167	5 7986 020	0 11 067 417	3 081 397
Current Assets Loans to Group companies Ecoponent Financial (Phy) Ltd - Holding Company	7	10 70	0						
- Unsecured, Interest free, no fixed repayment terms Ecsponent Holdings (Pty) Ltd Swaziland - Holding Company		29 388 22		38	8 884 991	252 831 18	1 259 736 612	2	(259 736 612)
2015 Unsecured. Interest 30% oa. on fixed recomment terms 2018 financials shows interest as 22% oa. on fixed recomment terms 2020 financials shows interest as 24%, no repayment terms BUT BALANCE OF 6574 356 WRITTEN OFF	_								
2020 Instructus snow interest st.24%, no repyrment terms BUT BALANCE UP 6 5/4 356 Vintil EN OFF Vinguand Limited - Fellow subsidiaties - Interest at floating rate linked to SA Prime overdraft rate, unsecured, no repayment terms	4 206 7	-							
Ligagu Investments (Pty) Ltd t/a Getbucks Swaziland - Fellow subsidiaries - 2014 Interest at floating rate linked to SA Prime overdraft rate, unsecured, no repayment terms	2 630 9	19770	8						:
Loan has been subordinated to the benefit of Getbucks Swaziland's other creditors to extent that the liabilities exceed the company's assets fairly valued • 2015 terms changed interest 30% as accurated over assets. Fixed term facility 4 737 528									:
 - zoza terms channes interest sovie as secured over assets. Fined term incluted 4-73-5 task repay on 23 March 2018. Shortterm facility repayable 90days for date of advance. Interest payable monthly in arrears 									:
Ecsponent Ltd No terms for loan disclosed on financials								126 309 389	126 309 389
Ngwedi Preference shares No terms for loan disclosed on financials					4 243 407			25 000 000	25 000 000
Sanced Swaziland (Pty) Ltd - Unsecured interest no repayment terms Trade and other receivables				•	4 243 407				
Trade Receivables Prepayments	64 5							9 602	9 602
Prepaid Insurance Other recievables	43 1	9 04 53 50			15 000	15 00	929 193		(10 000)
Deposits Other Financial Assets SME Advances	5 333 5	99			15 000	1500	0 26 400	0 26 400	
 Short term / bridging, normally period less than 3 months, various interest rates, secured Loans and Receivables 									:
Ligagu investments (Pty) Ltd t/a Getbucks Swazikand - the loan bears interest at 30% pa, secured over assets. Facility 61 535 705 ceded to to Ecaponent Holdings (Pty) Ltd not 1/4/18					6 859 759				:
Other Tax reclevable Cash and Cash equivalents	187.4	9 2 205 34	6	6	6 931 402	348 85 2 797 40	7 2 363 286	6 2 183 810	(179 476)
TOTAL ASSETS	12 467 3				2 505 930	258 698 62			164 039 350
Equity and Liabilities									:
Equity Share Capital Retained Income	7 603 5	10 70 19 594.72	0	,	700 1 894 330			0 700 8 23 073 434	20 341 076
Share Premium TOTAL EQUITY	604.2		_	-	1 895 030			60 857 358	60 857 358 81 198 434
Liabilities									
Non-Current Labilities Other financial Labilities Redeemable preference shares - Class A	5 766 3	9 16 938 63	0	E/	0 069 738	139 171 04	B 138 439 922	2 127 085 758	(11 354 164)
 5 year income provider @ 15% pa, paid monthly. 60 month investment term Redeemable preference shares · Class B 	5 893 6					105 1/104	127 620 735		(90 968 507)
5 year capital growth @ 0% ps. 200% of original capital redeemed after 60 months. Capital Growth of 100% over term Term on 2020 financials different than on previous years 5 year income product. Class A pref shares provides 12% pa interest. Paid monthly, Repay after 60 months									
Faut montage, repay after 60 montages Redeemable Performers shares - (Class E 5 year capital growth @ 0% pa., 200% of original capital redeemed after 60 months. Capital Growth of 100% over term				56	9 130 239	111 302 66	4	124 417 825	124 417 825
Redeemable Preference shares - Class F								34 502 270	
Loan Payable Get bucks Swaziland Finclusion								6 764 334 10 000 000	6 764 334 10 000 000
Lease Liability - Rent Deferred Tax	105.7	17 35 22	3					533 429	533 429
Current Liabilities							_		
Trade and other psyables Current Tax psyable TOTAL LIABILITIES TOTAL LIABILITIES	97.2	73 31	3		718 082 692 841 0 610 900	5 852 19 256 325 91	1 567 245	5 9 354 676	1 158 298 7 787 431 82 840 916
TOTAL EQUITY AND LIABILITIES	12 467 3		_		2 505 930				164 039 350
Issues 2014 Furniture and fetures Additions 12 527; Depreciation 522 Impairment Loss 12 005 - therefore balance YE zero									
Ecsponent Limited South Africa - Related party interest of 52 572. Balance at year end is zero Note 12 on financials - Interest received group companies reflects total of 613 038 but if you add up related party interest above the total is 565 if	779								
Total Loans to Group Companies adds up to 6 838 465, total Redeemable prefs received adds up to 11 659 976. This is a % of 58.6% 2015									
Non Executive Director sign financials ????? A Hay Holding company Lcan - Exponent holdings owe Ecsponent Limited Swaziland ??? 29.3 mill - not allowed SME Advance - Zeto balance so no SME advances									
Total Loans to Group Companies adds up to 34 324 159, total Redeemable prefs received adds up to 36 085 116. This is a % of 95.12% Ecoponent Management Services (Phy) Ltd - Related party interest of 1,529 796, Balance at year end is zero 2017									

Upgs investment control continued and so that a love to all the control contro